CAATRL Capital Allowances & Tax Recovery Ltd

Hamilton House (1st Floor)
Church Street
Altrincham
Cheshire
WA14 4DR

Tel: 0161 923 0009
Fax: 0161 386 8660
E-mail: info@caatrl.com
Web: www.caatrl.com

Client Information Form

Reverse of this form to be completed by the client

To be completed by the agent

Agent Name: Email Address:

Address:

Post code:

Telephone: Fax:

Key holder/access details:

Purchase price of the property: Limited company/Partnership/Individual:

Date of purchase of the property:

Substantial post - purchase improvement expenditure (if applicable):

Description of what the property isused for i.e. rental office/pub/hotel etc:

Date of submission:

Notes:

Client Information Form

CAATRL Capital Allowances & Tax Recovery Ltd

Current Accountant Details

Contact Name: Company:

Address:

Post Code:

Telephone: Fax:

Email Address:

Previous Accountant Details

Contact Name: Company:

Address:

Post Code:

Telephone: Fax:

Email Address:

Solicitor Details

Contact Name: Company:

Address:

Post Code:

Telephone: Fax:

Email Address:

Property Address (subject to claim)

Contact Name: Company:

Address:

Post Code:

Telephone: Fax:

Email Address:

Agreement to Terms & Conditions

I hereby agree to the terms and conditions set out in this contract and accompanying brochure and agree that all information supplied to me is strictly confidential and is not to be divulged to any third party without the express permission of Capital Allowances & Tax Recovery Ltd.

Business Name:

Contact Name (if different):

Contact Address:

Post Code:

Telephone: Fax:

Email Address:

Signed: Date: